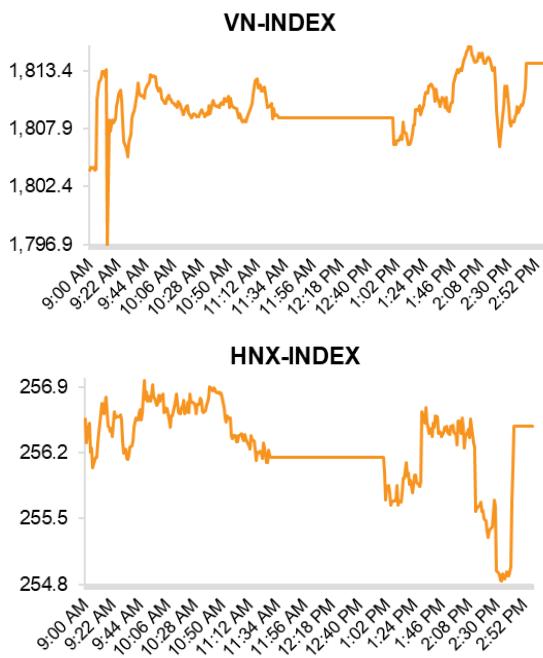


| Snapshot                 | HOSE    | HNX   | UPCOM |
|--------------------------|---------|-------|-------|
| Close (pts)              | 1,814.1 | 256.5 | 125.9 |
| 1 Day change (%)         | 1.0%    | 0.2%  | -0.4% |
| 1 Month change           | -3.4%   | 1.8%  | 2.8%  |
| 1 Year change            | 43.2%   | 11.8% | 30.1% |
| YTD Foreign flow (USDmn) | (348)   |       |       |
| Trading Value (USDmn)    | 640     | 49    | 14    |
| Gainers                  | 273     | 96    | 158   |
| Losers                   | 67      | 55    | 78    |
| Unchanged                | 65      | 145   | 512   |



### Stocks climb despite plunging liquidity

The VN-Index opened higher on Thursday, closing up 1.0% at 1,814. Market liquidity plummeted to extremely low levels ahead of the week-long Lunar New Year holiday next week, with total trading value slipping by 48.7% DoD to VND16.3tn (USD600mn). The HNX Index also traded positively throughout the session, rising 0.2% to close at 256.5.

Today's top-gaining sectors were Real Estate (+4.0%), Oil & Gas (+1.2%), and Retail (+1%). In contrast, Insurance (-1.2%) and Banks (-0.4%) dropped.

VIC (+5.4%), VHM (+5.8%), and BSR (+1.9%) were the leaders today, while BID (-1.9%), MBB (-2.2%), and VCB (-0.8%) were the top decliners.

Foreign investors net bought today, totaling VND266.3bn (USD10.1mn), focusing on VIC (VND201.9bn, USD7.6mn), GMD (VND115.1bn, USD4.3mn), and EIB (VND53.6bn, USD2mn). Conversely, foreign net selling was mainly observed in ACB (VND136.5bn, USD5.1mn), FPT (VND115bn, USD4.4mn), and VCB (VND92.5bn, USD3.5mn).

| Country     | Index          | 1D Chg (%) | Ytd Chg (%) | P/E (x) | P/B (x) | ROE (%) | Dividend yield (%) | 3MADTV 5Y LC Gov (USDm) | YTD Net Bond Yield | LC/USD % MoM | LC/USD % YoY |
|-------------|----------------|------------|-------------|---------|---------|---------|--------------------|-------------------------|--------------------|--------------|--------------|
| China       | Shanghai Index | 0.0%       | 4.2%        | 19.7    | 1.6     | 8.3%    | 2.3%               | 137,053                 | 1.5%               | 120,517      | 1.0%         |
| India       | NSE500 Index   | -0.5%      | -0.9%       | 25.3    | 3.6     | 15.1%   | 1.1%               | 8,875                   | 6.4%               | -1,738       | -0.5%        |
| Indonesia   | JCI Index      | -0.4%      | -4.5%       | 20.7    | 2.2     | 11.4%   | 3.2%               | 1,487                   | 5.8%               | -773         | 0.2%         |
| Singapore   | FSTAS Index    | 0.3%       | 7.1%        | 15.9    | 1.5     | 9.7%    | 4.3%               | 1,060                   | 1.5%               | 1,136        | 1.9%         |
| Malaysia    | FBME Index     | -0.2%      | 4.1%        | 17.0    | 1.5     | 8.5%    | 3.7%               | 602                     | 3.3%               | 379          | 4.0%         |
| Philippines | PCOMP Index    | -0.3%      | 3.5%        | 11.0    | 1.1     | 10.0%   | 3.4%               | 108                     | 5.8%               | 280          | 2.0%         |
| Thailand    | SET Index      | 2.0%       | 14.3%       | 12.8    | 1.3     | 7.5%    | 3.5%               | 1,228                   | 1.3%               | 1,192        | 0.6%         |
| Vietnam     | VN-Index       | 1.0%       | 1.7%        | 0.8     | 2.2     | 15.1%   | 1.3%               | 923                     | 3.8%               | -348         | 1.2%         |
|             |                |            |             |         |         |         |                    |                         |                    |              | 12-Feb       |

**Macro notes****Strengthened US nonfarm payrolls reinforce Fed's conservative easing stance**

According to the US Bureau of Labor Statistics, nonfarm payrolls rose by 130,000 in January, the strongest monthly gain in more than a year, while the unemployment rate fell to 4.3% from 4.4% in December. The results point to a steady labor market at the start of 2026. The data reinforced the Fed's preference to keep rates on hold, with markets now expecting the next cut in July instead of June, even as forecasts still imply total rate cuts of 50 bps by year end. Markets have shifted their focus to Friday's January CPI release for clearer insight into the path of inflation.

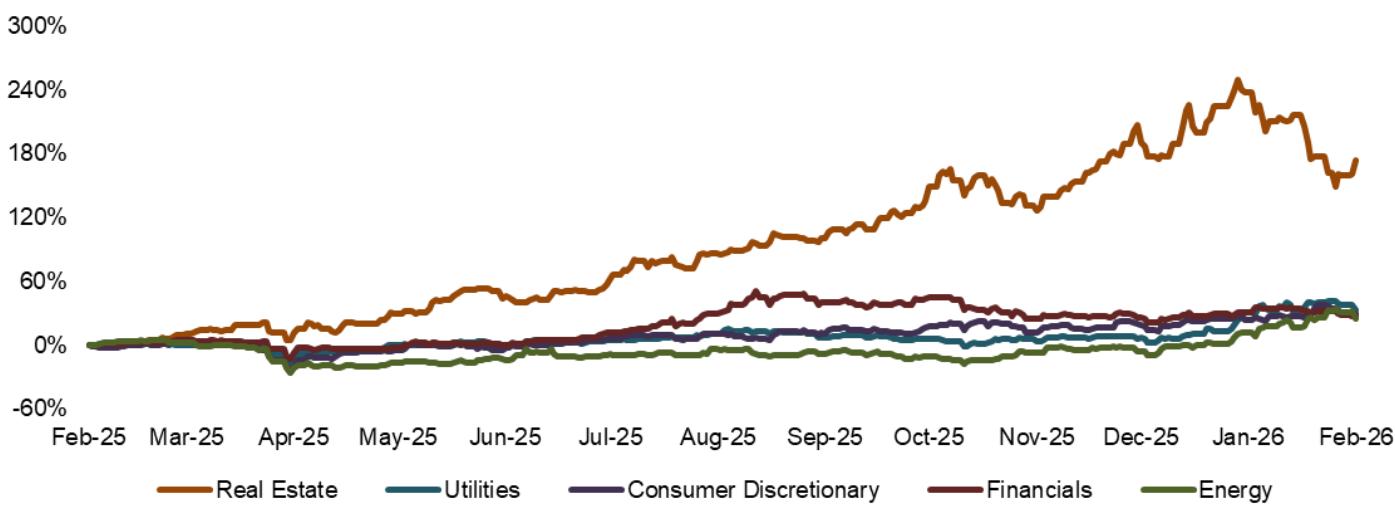
The DXY held at ~96.6 (-0.1% DoD; -1.6% YTD) after the data release while the USD/VND rate remained stable at ~25,966 (-0.1% DoD; -1.3% YTD).

| Sectors<br>(VN-Index)  | Index<br>Wgt (%) | Price<br>1D chg (%) | P/E<br>x | P/B<br>x |
|------------------------|------------------|---------------------|----------|----------|
| Consumer Discretionary | 4.8              | 0.5                 | 154.2    | 4.0      |
| Consumer Staples       | 7.7              | -0.1                | 24.6     | 5.8      |
| Energy                 | 2.6              | 1.2                 | 24.4     | 2.3      |
| Financials             | 39.2             | -0.4                | 12.3     | 1.9      |
| Health Care            | 0.5              | 0.1                 | 38.8     | 2.9      |
| Industrials            | 7.3              | 0.3                 | 23.2     | 5.4      |
| IT                     | 2.2              | 0.2                 | 19.2     | 4.4      |
| Materials              | 6.2              | 0.1                 | 20.1     | 1.9      |
| Real Estate            | 24.6             | 4.5                 | 62.6     | 5.7      |
| Utilities              | 4.6              | -0.3                | 18.1     | 2.9      |

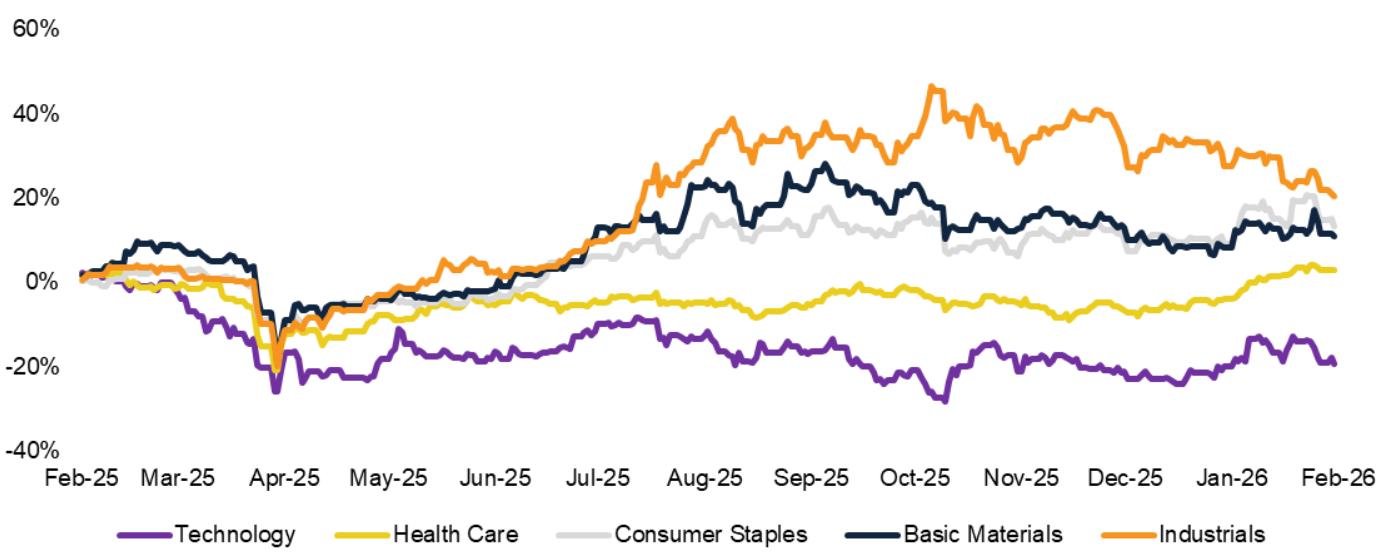
Source: Bloomberg

**Real Estate (+4.5%), Energy (+1.2%), and Consumer Discretionary (+0.5%) rose, while Financials (-0.4%), Utilities (-0.3%), and Consumer Staples (-0.1%) lost ground today.** Top index movers included VIC (+5.4%), VHM (+5.8%), BSR (+1.9%), EIB (+4.4%), and MWG (+1.1%). Top index laggards consisted of BID (-2.0%), MBB (-2.2%), VCB (-0.8%), BCM (-2.8%), and GAS (-0.6%).

## HSX TOP 5 ONE-YEAR PERFORMANCE



## HSX BOTTOM 5 ONE-YEAR PERFORMANCE



## Commodity prices

| Energy             | %dod  | %mom  | %yoy   |
|--------------------|-------|-------|--------|
| WTI                | 0.3%  | 8.9%  | -9.2%  |
| Brent Crude        | 0.2%  | 8.9%  | -7.5%  |
| JKM LNG            | 2.4%  | 15.7% | -28.5% |
| Henry Hub LNG      | 10.8% | 13.9% | -26.9% |
| NW Thermal Coal    | 1.9%  | 12.1% | -11.5% |
| Singapore Platt FO | 1.2%  | 24.0% | -14.2% |

| Precious Metals   | %dod  | %mom   | %yoy   |
|-------------------|-------|--------|--------|
| Gold              | -0.2% | 9.7%   | 74.0%  |
| Domestic SJC Gold | 0.0%  | 11.3%  | 106.5% |
| Silver            | -0.8% | -2.2%  | 153.9% |
| Platinum          | -1.1% | -10.1% | 102.3% |

| Base Metals | %dod  | %mom  | %yoy   |
|-------------|-------|-------|--------|
| Tungsten    | 0.0%  | 38.8% | 304.3% |
| Copper      | 0.3%  | -0.8% | 27.2%  |
| Aluminum    | 0.3%  | -2.3% | 16.0%  |
| Nickel      | 2.3%  | 0.9%  | 15.4%  |
| Zinc        | 0.1%  | 1.8%  | 3.2%   |
| Lead        | NA    | NA    | NA     |
| Steel       | -0.1% | -1.4% | -8.3%  |
| Iron Ore    | 0.0%  | -6.2% | -1.5%  |

| Agriculture      | %dod  | %mom   | %yoy   |
|------------------|-------|--------|--------|
| Rice             | -0.4% | 11.1%  | -19.7% |
| Coffee (Arabica) | 0.2%  | -17.6% | -28.7% |
| Sugar            | 0.1%  | -6.6%  | -29.9% |
| Cocoa            | -1.1% | -29.6% | -62.9% |
| Palm Oil         | -0.7% | -1.7%  | NA     |
| Cotton           | 0.4%  | -4.1%  | -7.8%  |
| Dry Milk Powder  | -0.2% | 2.0%   | -25.4% |
| Wheat            | 0.4%  | 5.5%   | -6.1%  |
| Soybean          | 1.0%  | 9.8%   | 10.4%  |
| Cashews          | NA    | 0.0%   | -7.5%  |
| Rubber           | 0.0%  | -0.9%  | -7.1%  |
| Urea             | 3.7%  | 19.7%  | 17.2%  |

| Livestock | %dod | %mom | %yoy  |
|-----------|------|------|-------|
| Live Hogs | 0.1% | 1.9% | -2.1% |
| Cattle    | 1.4% | 3.7% | 21.4% |

Source: Bloomberg

## Market Value Drivers

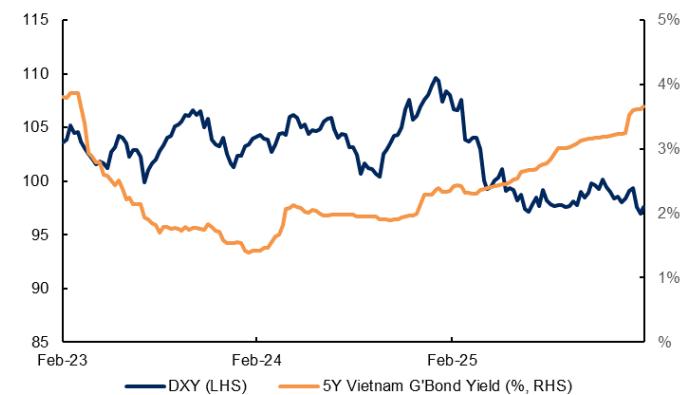
### VN-INDEX CURRENT P/B



### VN-INDEX 3 Year TTM P/E



### DXY and 5Y Vietnam G'Bond Yield



**VNDS RESEARCH COVERAGE SUMMARY**

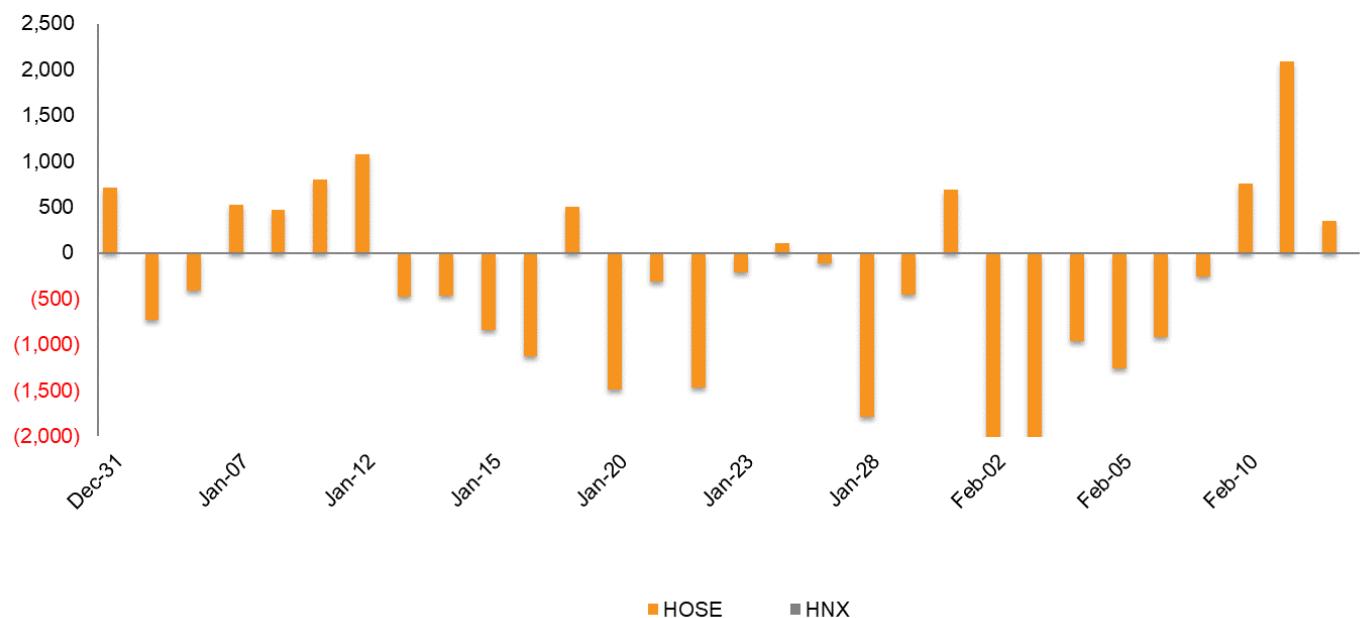
| Ticker            | Market cap (US\$m) | 3M ADTV (US\$m) | Foreign Room (US\$m) | Closing price (VND) | Adjusted target price (VND) | Total share return (%) | Dividend Yield (%) | TTM P/E     | Current P/B | ROE        |
|-------------------|--------------------|-----------------|----------------------|---------------------|-----------------------------|------------------------|--------------------|-------------|-------------|------------|
| <b>AVIATION</b>   |                    |                 |                      |                     |                             |                        |                    |             |             |            |
| ACV               | 7,423              | 4.6             | 3,481                | 53,800              | 73,300                      | 37.3%                  | 1.0%               | 17.8        | 2.8         | 17%        |
| AST               | 127                | 0.0             | 5                    | 73,000              | 85,400                      | 20.4%                  | 3.4%               | 13.3        | 5.6         | 45%        |
| HVN               | 3,242              | 1.5             | 691                  | 27,050              | 43,400                      | 62.7%                  | 2.3%               | 10.5        | 14.0        |            |
| VJC               | 3,504              | 13.6            | 820                  | 168,000             | 113,600                     | -31.8%                 | 0.6%               | 44.6        | 4.0         | 10%        |
| <b>Simple Avg</b> | <b>3,574</b>       | <b>5</b>        | <b>1,249</b>         |                     |                             | <b>22.2%</b>           | <b>1.8%</b>        | <b>21.5</b> | <b>6.6</b>  | <b>24%</b> |
| <b>CONSUMER</b>   |                    |                 |                      |                     |                             |                        |                    |             |             |            |
| BAF               | 446                | 4.0             | 203                  | 38,100              | 37,200                      | -2.4%                  |                    | 70.6        | 2.9         | 3%         |
| DGW               | 431                | 4.7             | 114                  | 50,600              | 49,600                      | -1.0%                  | 1.0%               | 20.3        | 3.3         | 17%        |
| FRT               | 1,095              | 3.4             | 181                  | 167,000             | 150,300                     | -9.8%                  | 0.2%               | 35.8        | 5.5         | 26%        |
| MCH               | 7,442              | 2.5             | 2,594                | 149,000             | 147,000                     | 0.0%                   | 1.4%               | 28.9        | 10.7        | 46%        |
| MWG               | 5,290              | 22.6            | 84                   | 92,900              | 96,300                      | 4.7%                   | 1.1%               | 19.4        | 4.2         | 23%        |
| PNJ               | 1,557              | 5.6             | 18                   | 118,500             | 109,900                     | -6.4%                  | 0.8%               | 14.7        | 3.0         | 23%        |
| QNS               | 694                | 0.3             | 282                  | 49,000              | 53,400                      | 11.0%                  | 2.0%               | 8.0         | 1.4         | 18%        |
| SAB               | 2,411              | 3.5             | 1,003                | 48,800              | 59,900                      | 26.8%                  | 4.1%               | 14.6        | 3.0         | 20%        |
| VHC               | 520                | 2.9             | 410                  | 60,100              | 71,300                      | 22.0%                  | 3.3%               | 9.9         | 1.4         | 15%        |
| VNM               | 5,554              | 16.6            | 2,758                | 69,000              | 74,800                      | 12.5%                  | 4.1%               | 17.1        | 4.7         | 27%        |
| <b>Simple Avg</b> | <b>2,544</b>       | <b>7</b>        | <b>765</b>           |                     |                             | <b>5.8%</b>            | <b>2.0%</b>        | <b>23.9</b> | <b>4.0</b>  | <b>22%</b> |
| <b>FINANCIALS</b> |                    |                 |                      |                     |                             |                        |                    |             |             |            |
| ACB               | 4,718              | 10.9            | 117                  | 23,850              | 31,300                      | 34.9%                  | 3.6%               | 7.8         | 1.3         | 18%        |
| BID               | 12,858             | 12.8            | 1,629                | 47,550              | 47,200                      | 0.2%                   | 0.9%               | 11.1        | 2.0         | 19%        |
| CTG               | 11,367             | 21.0            | 522                  | 38,000              | 49,000                      | 29.8%                  | 0.8%               | 8.5         | 1.7         | 21%        |
| HDB               | 5,369              | 20.7            | 227                  | 27,850              | 39,500                      | 44.1%                  | 2.3%               | 7.8         | 1.8         | 25%        |
| LPB               | 4,815              | 3.1             | 204                  | 41,850              | 33,400                      | -14.2%                 | 6.0%               | 10.9        | 2.6         | 25%        |
| MBB               | 8,795              | 28.6            | 55                   | 28,350              | 32,900                      | 17.8%                  | 1.8%               | 8.5         | 1.7         | 22%        |
| STB               | 4,436              | 25.9            | 686                  | 61,100              | 45,700                      | -24.2%                 | 1.0%               | 19.4        | 1.9         | 10%        |

| Ticker                       | Market cap (US\$m) | 3M ADTV (US\$m) | Foreign Room (US\$m) | Closing price (VND) | Adjusted target price (VND) | Total share return (%) | Dividend Yield (%) | Financial Ratios |             |            |
|------------------------------|--------------------|-----------------|----------------------|---------------------|-----------------------------|------------------------|--------------------|------------------|-------------|------------|
|                              |                    |                 |                      |                     |                             |                        |                    | TTM P/E          | Current P/B | ROE        |
| TCB                          | 9,675              | 15.8            | 0                    | 35,450              | 40,300                      | 16.5%                  | 2.8%               | 9.9              | 1.5         | 16%        |
| TPB                          | 1,832              | 6.0             | 94                   | 17,150              | 17,800                      | 9.3%                   | 5.6%               | 6.4              | 1.1         | 18%        |
| VCB                          | 20,660             | 21.3            | 1,879                | 64,200              | 69,300                      | 8.6%                   | 0.7%               | 15.2             | 2.4         | 17%        |
| VIB                          | 2,242              | 4.1             | 5                    | 17,100              | 23,600                      | 41.6%                  | 3.6%               | 8.0              | 1.2         | 16%        |
| VPB                          | 8,632              | 21.7            | 445                  | 28,250              | 37,100                      | 33.1%                  | 1.8%               | 9.3              | 1.3         | 15%        |
| <b>Simple Avg</b>            | <b>7,950</b>       | <b>16.0</b>     | <b>489</b>           |                     |                             | <b>16.5%</b>           | <b>2.6%</b>        | <b>10.3</b>      | <b>1.7</b>  | <b>19%</b> |
| <b>GARMENT &amp; TEXTILE</b> |                    |                 |                      |                     |                             |                        |                    |                  |             |            |
| MSH                          | 159                | 0.8             | 69                   | 36,800              | 40,600                      | 21.2%                  | 10.9%              | 6.6              | 2.2         | 34%        |
| TCM                          | 113                | 1.5             | 2                    | 26,250              | 29,800                      | 15.4%                  | 1.9%               | 12.1             | 1.2         | 10%        |
| <b>Simple Avg</b>            | <b>136</b>         | <b>1.2</b>      | <b>35</b>            |                     |                             | <b>18.3%</b>           | <b>6.4%</b>        | <b>9.4</b>       | <b>1.7</b>  | <b>22%</b> |
| <b>INDUSTRIALS</b>           |                    |                 |                      |                     |                             |                        |                    |                  |             |            |
| BCM                          | 2,503              | 2.4             | 816                  | 62,800              | 68,600                      | 11.0%                  | 1.8%               | 18.8             | 2.9         | 16%        |
| GMD                          | 1,224              | 3.9             | 124                  | 74,500              | 72,000                      | -0.7%                  | 2.7%               | 20.4             | 2.4         | 12%        |
| HAH                          | 377                | 4.2             | 86                   | 58,000              | 55,400                      | -3.2%                  | 1.3%               | 8.4              | 2.2         | 29%        |
| VSC                          | 350                | 7.5             | 162                  | 24,300              | 19,100                      | -19.3%                 | 2.1%               | 26.7             | 1.7         | 7%         |
| IDC                          | 678                | 5.1             | 234                  | 46,400              | 45,600                      | 1.5%                   | 3.2%               | 9.1              | 2.7         | 32%        |
| KBC                          | 1,248              | 6.1             | 472                  | 34,400              | 30,000                      | -11.7%                 | 1.1%               | 13.9             | 1.3         | 10%        |
| PHR                          | 308                | 1.5             | 111                  | 59,000              | 68,400                      | 18.2%                  | 2.3%               | 16.9             | 2.0         | 13%        |
| VTP                          | 478                | 3.3             | 208                  | 102,000             | 129,200                     | 27.7%                  | 1.1%               | 35.6             | 7.0         | 21%        |
| <b>Simple Avg</b>            | <b>896</b>         | <b>4.3</b>      | <b>277</b>           |                     |                             | <b>2.9%</b>            | <b>1.9%</b>        | <b>18.7</b>      | <b>2.8</b>  | <b>18%</b> |
| <b>MATERIALS</b>             |                    |                 |                      |                     |                             |                        |                    |                  |             |            |
| DGC                          | 992                | 13.4            | 431                  | 67,800              | 128,300                     | 93.7%                  | 4.4%               | 9.1              | 1.7         | 20%        |
| HPG                          | 7,952              | 35.7            | 2,236                | 26,900              | 30,000                      | 12.6%                  | 1.1%               | 13.4             | 1.6         | 13%        |
| <b>Simple Avg</b>            | <b>4,472</b>       | <b>24.5</b>     | <b>1,334</b>         |                     |                             | <b>53.1%</b>           | <b>2.8%</b>        | <b>11.2</b>      | <b>1.7</b>  | <b>16%</b> |
| <b>OIL &amp; GAS</b>         |                    |                 |                      |                     |                             |                        |                    |                  |             |            |
| BSR                          | 4,609              | 12.5            | 2,180                | 23,900              | 16,700                      | -28.3%                 | 1.8%               | 23.1             | 2.1         | 4%         |
| GAS                          | 9,423              | 9.4             | 4,395                | 101,400             | 78,400                      | -20.7%                 | 2.0%               | 21.5             | 3.7         | 18%        |
| OIL                          | 625                | 2.5             | 38                   | 15,700              | 14,800                      | -4.1%                  | 1.6%               | 49.7             | 1.6         | 3%         |

| Ticker                      | Market cap (US\$m) | 3M ADTV (US\$m) | Foreign Room (US\$m) | Closing price (VND) | Adjusted target price (VND) | Total share return (%) | Dividend Yield (%) | Adjusted    |             |            |
|-----------------------------|--------------------|-----------------|----------------------|---------------------|-----------------------------|------------------------|--------------------|-------------|-------------|------------|
|                             |                    |                 |                      |                     |                             |                        |                    | TTM P/E     | Current P/B | ROE        |
| PLX                         | 2,530              | 10.6            | 114                  | 51,700              | 47,700                      | -5.4%                  | 2.3%               | 27.5        | 2.5         | 10%        |
| PVD                         | 710                | 10.2            | 258                  | 33,150              | 32,600                      | 5.9%                   | 7.5%               | 20.3        | 1.1         | 6%         |
| PVS                         | 865                | 11.3            | 278                  | 43,900              | 41,800                      | -3.3%                  | 1.5%               | 12.3        | 1.5         | 13%        |
| PVT                         | 365                | 3.6             | 140                  | 20,150              | 23,400                      | 17.3%                  | 1.1%               | 9.1         | 1.1         | 13%        |
| <b>Simple Avg</b>           | <b>2,732</b>       | <b>8.6</b>      | <b>1,058</b>         |                     |                             | <b>-5.5%</b>           | <b>2.6%</b>        | <b>23.4</b> | <b>1.9</b>  | <b>9%</b>  |
| <b>PETROCHEMICALS</b>       |                    |                 |                      |                     |                             |                        |                    |             |             |            |
| DPM                         | 655                | 4.2             | 293                  | 25,000              | 22,700                      | -5.7%                  | 3.5%               | 16.6        | 1.5         | 10%        |
| DCM                         | 793                | 3.7             | 347                  | 38,900              | 40,000                      | 8.0%                   | 5.1%               | 12.5        | 1.9         | 16%        |
| DDV                         | 161                | 1.3             | 74                   | 28,600              | 39,700                      | 42.0%                  | 3.1%               | 24.8        | 2.4         | 10%        |
| PLC                         | 93                 | 0.8             | 44                   | 29,800              | 34,100                      | 16.1%                  | 1.7%               | 177.4       | 1.8         | 9%         |
| <b>Simple Avg</b>           | <b>425</b>         | <b>2.5</b>      | <b>190</b>           |                     |                             | <b>15.1%</b>           | <b>3.4%</b>        | <b>57.8</b> | <b>1.9</b>  | <b>11%</b> |
| <b>POWER</b>                |                    |                 |                      |                     |                             |                        |                    |             |             |            |
| POW                         | 1,571              | 6.9             | 709                  | 13,300              | 14,400                      | 9.5%                   | 1.2%               | 16.1        | 1.1         | 7%         |
| <b>Simple Avg</b>           | <b>1,571</b>       | <b>6.9</b>      | <b>709</b>           |                     |                             | <b>9.5%</b>            | <b>1.2%</b>        | <b>16.1</b> | <b>1.1</b>  | <b>7%</b>  |
| <b>PROPERTY &amp; POWER</b> |                    |                 |                      |                     |                             |                        |                    |             |             |            |
| HDG                         | 382                | 2.6             | 117                  | 26,800              | 37,400                      | 41.1%                  | 1.5%               | 14.1        | 1.5         | 11%        |
| PC1                         | 406                | 4.1             | 142                  | 25,600              | 26,500                      |                        |                    | 11.4        | 1.6         | 15%        |
| REE                         | 1,293              | 1.2             | 0                    | 62,000              | 76,600                      | 25.2%                  | 1.6%               | 13.3        | 1.6         | 13%        |
| <b>Simple Avg</b>           | <b>694</b>         | <b>2.6</b>      | <b>86</b>            |                     |                             | <b>33.1%</b>           | <b>1.6%</b>        | <b>12.9</b> | <b>1.6</b>  | <b>13%</b> |
| <b>PROPERTY</b>             |                    |                 |                      |                     |                             |                        |                    |             |             |            |
| DXG                         | 675                | 8.5             | 190                  | 15,750              | 18,300                      | 28.9%                  | 12.7%              | 68.2        | 1.2         | 2%         |
| KDH                         | 1,232              | 6.6             | 280                  | 28,500              | 41,800                      | 47.7%                  | 1.0%               | 32.5        | 1.7         | 5%         |
| NLG                         | 555                | 2.9             | 44                   | 29,700              | 42,200                      | 43.6%                  | 1.5%               | 20.3        | 1.1         | 6%         |
| VHM                         | 17,243             | 30.4            | 7,221                | 109,000             | 93,600                      |                        |                    | 10.9        | 1.9         | 19%        |
| VRE                         | 2,621              | 12.8            | 969                  | 29,950              | 32,000                      | 10.4%                  | 3.5%               | 10.6        | 1.4         | 14%        |
| <b>Simple Avg</b>           | <b>4,465</b>       | <b>12.2</b>     | <b>1,741</b>         |                     |                             | <b>32.6%</b>           | <b>4.7%</b>        | <b>28.5</b> | <b>1.5</b>  | <b>9%</b>  |
| <b>TECHNOLOGY</b>           |                    |                 |                      |                     |                             |                        |                    |             |             |            |

| Ticker | Market cap | 3M ADTV | Foreign Room | Closing price | Adjusted target price | Total share | Dividend  | TTM P/E | Current P/B | ROE |
|--------|------------|---------|--------------|---------------|-----------------------|-------------|-----------|---------|-------------|-----|
|        | (US\$m)    | (US\$m) | (US\$m)      | (VND)         | (VND)                 | return (%)  | Yield (%) |         |             |     |
| FPT    | 6,482      | 28.9    | 645          | 98,800        | 118,200               | 20.6%       | 1.0%      | 17.9    | 4.6         | 28% |

Foreign net buy/sell (30 sessions) in VND'bn



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