

Market Commentary: The pessimism covered the whole market, VN-INDEX collapsed 62.7pts in today's session

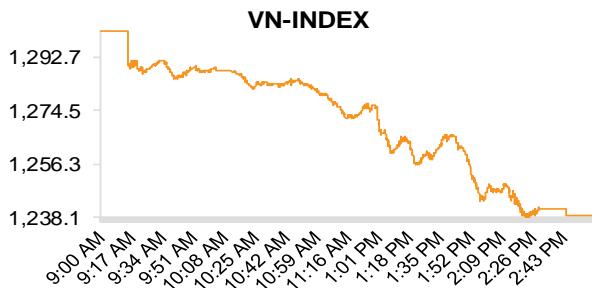
The VN-INDEX suffered from a significant drop of 62.7pts to 1,238.8pts, as several market pillars simultaneously covered in blue hue. The negative sentiment immediately emerged right after the opening bell, causing a solid gap down of around 14.0pts. Moreover, investor attitude has not shown any signs of improvement, and the negative information flows of several recent macro determinants from inflation risk, bond market tightening to the decline of the global markets have caused liquidity to drop sharply to just around VND13,000bn. Hence, the market closed the mid-day session with several large caps covered in red. Contrary to the strong bottom-fishing traction at the end of yesterday's session, the market did not have any support today, causing the afternoon session to record a deeper drop with negative sentiment gradually strengthening towards the end of the session. Several market pillars from Financial and Real estate simultaneously reached the "blue" and started spreading onto the remaining sectors. In particular, VCB (-3.8%), BID (-6.9%), VPB (-6.9%), TCB (-6.9%), CTG (-6.4%), MBB (-6.7%) are some of top laggards in today's session. On the contrary, there are still small efforts coming from stocks such as SAB (+0.9%), LGC (+5.2%), EIB (+0.5%) and PGV (+0.5%). However, the efforts are insignificant compared to the market's downward momentum. At the end of the session, the VN-INDEX dropped 4.8% to 1,238.8pts and the HNX-INDEX also slumped 5.3% to 315.22pts.

All sectors lost ground today, led by Energy (-6.9%), IT (-6.2%), and Materials (-6.0%). Top index movers included SAB (+0.9%), LGC (+5.2%), EIB (+0.5%), PGV (+0.5%), and FIR (+9.1%). Top index laggards consisted of VCB (-3.8%), BID (-6.9%), MSN (-7.0%), HPG (-5.9%), and VPB (-6.9%).

Snapshot	HOSE	HNX
Close (pts)	1,238.8	315.5
1 Day change (%)	-4.82	-5.26
Volume (mn shs)	557.9	74.2
Value (US\$mn)	683.3	69.4
Gainers	34	30
Losers	335	199
Unchanged	38	114

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,847	-0.4
WTI Oil (\$/B) 1Mth	104	-1.9
Brent Oil (\$/B) 1Mth	106	-1.9
USDVND	23,087	-0.4
EURVND	24,102	0.2

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	3.7	-4.7%	22.2	3.8
Consumer Staples	10.4	-4.0%	18.4	4.3
Energy	1.4	-6.9%	33.9	1.7
Financials	33.8	-5.7%	11.6	2.0
Health Care	0.7	-2.2%	16.6	2.7
Industrials	8.9	-4.7%	84.7	4.9
IT	2.1	-6.2%	18.4	4.4
Materials	8.8	-6.0%	11.8	2.1
Real Estate	23.1	-3.5%	33.3	2.9
Utilities	6.8	-3.2%	17.9	2.9

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,055	-0.1%	12.3	1.3	6,044
India	13,465	-2.2%	21.4	3.1	2,938
Indonesia	6,600	-3.2%	16.7	2.1	624
Singapore	769	-1.9%	14.0	1.0	470
Malaysia	10,953	-1.4%	17.5	1.4	335
Philippines	3,517	-1.1%	10.3	0.7	316
Taiwan	15,617	-2.4%	11.3	1.9	1,656
Thailand	1,585	-1.8%	17.4	1.6	551
Vietnam	1,239	-4.8%	13.5	2.1	224

Source: Bloomberg

12-May

Market News

Oil slips 2% on fears recession may hit demand

Brent crude was down US\$2.26, or 2.1%, to US\$105.25 a barrel at 0903 GMT. WTI crude fell US\$2.45, or 2.3%, to US\$103.26 a barrel. Oil prices are under pressure this week, along with global financial markets, amid jitters over rising interest rates, the strongest US dollar in two decades, concerns over inflation and possible recession. Prolonged COVID-19 lockdowns in the world's top crude importer, China, have also impacted the market. (*Bloomberg*)

Finance Ministry asks HCMC to reconsider seaport fee collection

Deputy Minister of Finance Vu Thi Mai said the ministry had received documents from the Dong Nai government, the Binh Duong Department of Customs and the Private Economic Development Research Board, complaining about the negative impact of HCMC's seaport fee collection on the operation of enterprises. In March and June last year, the ministry also wrote to the HCMC government, stating that the different fees for goods declared outside and within HCMC would cause inequality. The ministry asked the city to respond to the proposal of enterprises, report the rationale of the seaport fee collection to the prime minister and refer to the Vietnam-Cambodia Waterway Transportation Agreement to amend its resolution on the seaport fee collection. The HCMC government should quickly propose that the municipal People's Council amend the resolution to create favorable conditions for enterprises and the economy to recover according to the Law on Fees and Charges. HCMC officially began collecting fees from infrastructure facilities and public service users at seaport terminals in the city from April 1 after repeatedly delaying the fee collection. Since then, the city has collected over VND6bn daily in fees. The HCMC Department of Transport estimated the fee revenue in the 2021-2025 period at some VND16tr, which will be used to invest in traffic projects connecting to seaports. However, fee collection has sparked multiple controversies among enterprises. According to enterprises, they have been hit by the Covid-19 pandemic and are facing multiple difficulties due to supply chain disruptions and a surge in material prices. The Private Economic Development Research Board has proposed the prime minister direct the HCMC government to suspend the fee collection. Moreover, industry associations and enterprises complained about the high fees and the unreasonable time to begin the fee collection, increasing the pressure on enterprises and reducing their competitiveness and ability to recover after the pandemic. (*Vietnamnet.vn*)

Economic Update

Domestic recovery to cushion external challenges

Service sector to roar back robustly

Gross retail sales of consumer goods and services grew 3.1% mom and 12.1% yoy in April. This is the highest monthly growth recorded since May 2021. For 4M22, gross retail sales rose 6.5% yoy despite the hiccup in Feb-Mar due to the outbreak. We expect the service sector to improve further in the coming quarters thanks to an increase in the number of domestic and international tourists in the context of Vietnam hosting major regional events such as the 31st Sea Games.

Manufacturing activities and exports improved further

Vietnam's Index of Industrial Production (IIP) rose 9.4% yoy (+2.0% mom). It marked the highest annual growth since June 2021. In addition, Vietnam's PMI (Purchasing Managers Index) was unchanged at 51.7 in April 2022, indicating that operating conditions for Vietnam's manufacturing sector are still improving despite the difficulties of higher input prices and supply chain disruptions caused by the Russia-Ukraine crisis. Meanwhile, Vietnam's export value rose 25.0% yoy to US\$33.3bn in April 2022, mostly contributed by the sharp increase in the export of phones of all kinds (+63% yoy).

FED's monetary policy has a broad impact on Vietnam's economy

Tighter global financial conditions could dampen growth prospects for the global economy, leading to lower demand for Vietnam's exports. Rising USD interest rates put pressure on Vietnam's interest rates, whereby VND deposit rates are expected to increase further by 20-40 basis points for the rest of 2022. A stronger USD affects Vietnam's exchange rate, although the impact is minimal as supportive factors for dong stability remain such as stronger trade surplus and high foreign exchange reserves. In addition, a stronger USD also increases the foreign debt repayment obligations of the Vietnam's government and enterprises.

We maintain our GDP growth forecast for Vietnam in 2Q22F at 5.6%.

Though inflation is still top-in-mind risks, we believe the strong domestic recovery including manufacturing, retail and currency will buffer against the external challenges. We maintain our GDP forecasts of 5.6% yoy (+/- 0.2% pts) for 2Q22F and 7.1% for 2022F.

Read the full report: [HERE](#)

Notable Corporate Events

FPT Corporation (FPT VN, HOSE) - Dividend payments: FPT planned to pay the remaining cash dividend of 10% (VND1,000/share), recorded date is expected in July 2022. With 914m shares outstanding, the company plans to spend VND914bn to pay cash dividends. (*Ndh.vn*)

<To be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
ACB	29,500	41,800	0.0%	41.7%	ADD	Link
ACV	88,700	117,800	0.0%	32.8%	ADD	Link
CRE	31,050	36,100	3.2%	19.5%	ADD	Link
CTG	25,000	41,700	0.0%	66.8%	ADD	Link
DBC	23,450	36,000	6.4%	59.9%	HOLD	Link
FPT	95,600	118,500	2.1%	26.0%	ADD	Link
GAS	105,600	143,100	3.6%	39.1%	ADD	Link
GMD	55,900	64,400	5.0%	20.2%	HOLD	Link
HPG	38,250	68,500	0.9%	80.0%	ADD	Link
KBC	39,000	81,800	0.0%	109.7%	ADD	Link
KDC	50,800	61,700	1.2%	22.6%	HOLD	Link
KDH	42,250	54,800	1.2%	30.9%	ADD	Link
LPB	13,900	21,200	0.0%	52.5%	HOLD	Link
MBB	25,650	40,800	0.0%	59.1%	ADD	Link
MML	71,000	81,400	0.0%	14.6%	HOLD	Link
MSH	68,500	100,100	5.1%	51.2%	HOLD	Link
MWG	134,400	178,100	0.3%	32.8%	ADD	Link
NLG	46,500	54,800	2.7%	20.5%	HOLD	Link
NT2	21,000	29,200	9.5%	48.5%	ADD	Link
NVL	75,300	89,000	0.0%	18.2%	ADD	Link
PHP	19,200	29,200	2.9%	55.0%	ADD	Link
PNJ	101,100	128,200	1.8%	28.6%	ADD	Link
POW	12,300	19,200	0.0%	56.1%	HOLD	Link
PPC	17,650	27,400	12.4%	67.6%	ADD	Link
PVD	17,700	31,400	0.0%	77.4%	ADD	Link
PVS	22,500	35,500	2.6%	60.4%	ADD	Link
PVT	17,650	28,200	5.5%	65.3%	ADD	Link
SCS	167,000	200,800	3.3%	23.5%	ADD	Link
STK	51,700	68,200	2.9%	34.8%	ADD	Link
TCB	36,300	70,000	0.0%	92.8%	ADD	Link
TCM	61,100	N/A	1.6%	N/A	N/A	Link
VCB	77,000	93,000	0.0%	20.8%	ADD	Link
VHC	94,000	80,600	2.2%	-12.1%	HOLD	Link
VHM	68,900	115,000	2.2%	69.1%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
VIB	36,700	46,400	0.0%	26.4%	HOLD	Link
VJC	124,800	158,000	0.0%	26.6%	ADD	Link
VNM	66,500	110,000	5.3%	70.8%	ADD	Link
VPB	31,100	45,800	0.0%	47.3%	ADD	Link
VRE	26,900	37,800	0.0%	40.5%	ADD	Link
VTP	67,500	95,300	2.3%	43.5%	ADD	Link
BCG	19,000	29,600	4.2%	60.0%	ADD	Link
SZC	47,500	90,800	3.4%	94.5%	ADD	Link
PTB	100,000	120,000	3.1%	23.1%	ADD	Link
PLX	38,600	64,900	7.6%	75.7%	ADD	Link
MCH	109,900	157,200	3.6%	46.6%	ADD	Link
TPB	31,600	41,100	0.0%	30.1%	HOLD	Link
PHR	58,900	88,000	11.2%	60.6%	HOLD	Link
DGC	197,200	233,200	0.9%	19.1%	ADD	Link
AST	54,500	85,700	0.0%	57.2%	ADD	Link
ACG	67,000	88,800	0.6%	33.2%	ADD	Link
HDB	22,950	35,900	0.0%	56.4%	ADD	Link
FMC	59,400	80,300	3.3%	38.5%	ADD	Link
REE	87,000	98,300	0.4%	13.3%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers			VND		
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FIR	40,600	3,382	9.09	406,900	0.023
MDG	17,750	1,150	6.93	6,100	0.003
PNC	10,300	660	6.85	4,100	0.002
TCR	5,890	370	6.70	12,200	0.001
VMD	23,450	1,450	6.59	22,900	0.006

HNX					
Top gainers			VND		
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HEV	35,600	3,200	9.88	3,200	0.002
AMC	23,700	2,100	9.72	700	0.006
DPC	16,200	1,400	9.46	6,100	0.003
VE3	10,000	800	8.70	8,900	0.001
KST	15,100	1,200	8.63	100	0.002

Top losers					
Top losers			VND		
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ASP	8,370	-630	-6.70	193,400	-0.006
CMX	18,600	-1,400	-6.50	1.91MLN	-0.032
CTR	74,400	-5,600	-7.00	771,000	-0.132
KMR	5,580	-420	-7.00	119,100	-0.006
VGC	37,200	-2,800	-6.20	1.02MLN	-0.319

Top losers					
Top losers			VND		
Ticker	Last Price	Chg	%chg	Vol.	Index impact
INN	46,600	-4,300	-11.91	9,905	-0.143
NAP	10,800	-1,200	-10.00	100	-0.009
PGT	7,200	-800	-10.00	3,500	-0.007
PSI	9,000	-1,000	-10.00	86,250	-0.030
PVS	22,500	-2,500	-10.00	10.79MLN	-1.004

Top index movers					
Top index movers			VND		
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	164,900	1,400	0.86	239,400	0.228
LGC	45,150	2,250	5.24	900	0.110
EIB	31,600	150	0.48	276,700	0.047
PGV	29,300	150	0.51	3,300	0.043
FIR	40,600	3,382	9.09	406,900	0.023

Top index movers					
Top index movers			VND		
Ticker	Last Price	Chg	%chg	Vol.	Index impact
EVS	30,800	700	2.33	23,400	0.042
VIT	19,900	900	4.74	100	0.038
DDG	37,900	100	0.26	148,009	0.010
VTJ	5,400	400	8.00	100	0.008
VMS	13,000	1,000	8.33	100	0.008

Top index laggars					
Top index laggars			VND		
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	77,000	-3,000	-3.75	972,300	-3.605
BID	33,600	-2,500	-6.93	1.51MLN	-3.211
MSN	104,100	-7,800	-6.97	1.06MLN	-2.806
HPG	38,250	-2,400	-5.90	25.25MLN	-2.726
VPB	31,100	-2,300	-6.89	17.90MLN	-2.631

Top index laggars					
Top index laggars			VND		
Ticker	Last Price	Chg	%chg	Vol.	Index impact
THD	93,500	-10,100	-9.75	155,830	-4.454
SHS	15,100	-1,200	-7.36	6.78MLN	-1.246
CEO	32,700	-3,600	-9.92	6.14MLN	-1.167
PVS	22,500	-2,500	-10.00	10.79MLN	-1.004
NVB	33,000	-1,000	-2.94	96,500	-0.943

Top liquidity					
Top liquidity			VND		
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	38,250	-2,400	-5.90	992	-2.726
VPB	31,100	-2,300	-6.89	566	-2.631
STB	21,950	-1,600	-6.79	543	-0.766
DIG	52,800	-3,900	-6.88	516	-0.495
SSI	25,800	-1,900	-6.86	418	-0.480

Top liquidity					
Top liquidity			VND		
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
PVS	22,500	-2,500	-10.00	259	-1.004
CEO	32,700	-3,600	-9.92	216	-1.167
IDC	49,900	-1,600	-3.11	170	-0.605
SHS	15,100	-1,200	-7.36	105	-1.246
TNG	28,000	-3,100	-9.97	102	-0.338

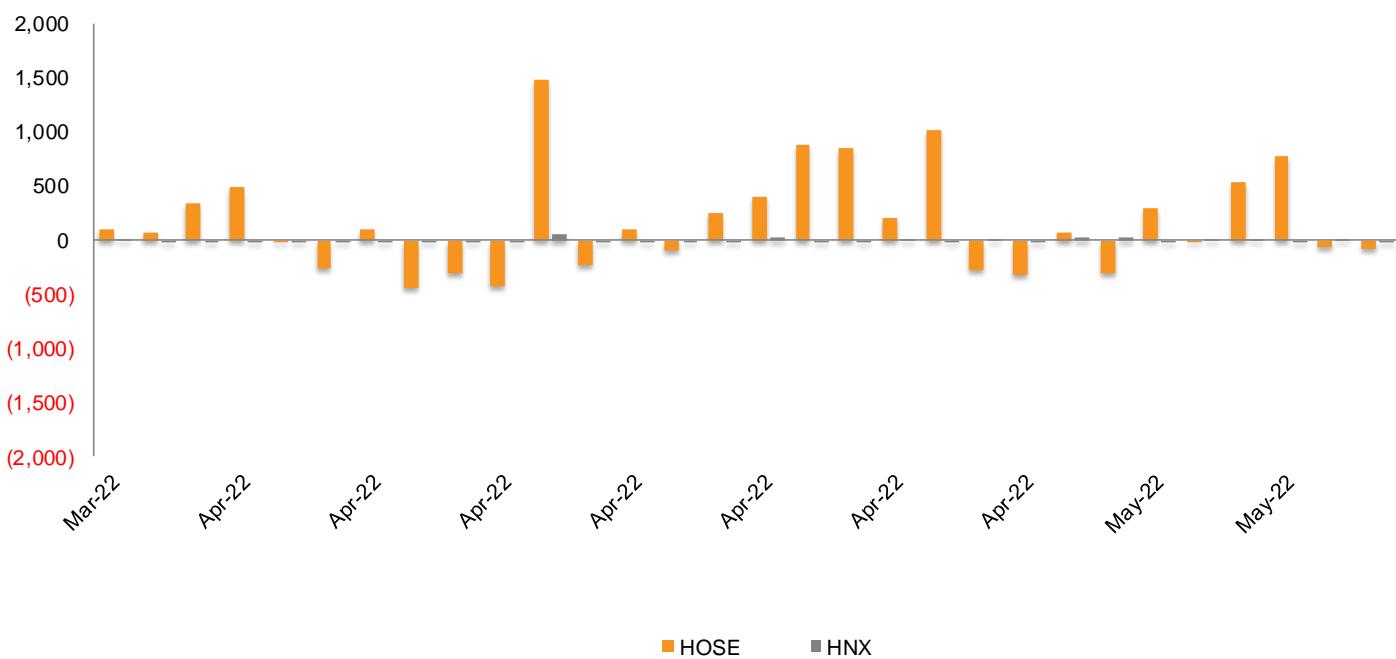
Source: Bloomberg

Bloomberg: VNDS

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	30.7	0.5	BUY	1,556.5	9.8
% of market	5.8%	0.7%	% of market	9.9%	0.6%
SELL	36.0	0.4	SELL	1,632.6	15.9
% of market	6.9%	0.6%	% of market	10.4%	1.0%
NET BUY (SELL)	(5.4)	0.1	NET BUY (SELL)	(76.1)	(6.1)

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	2,882.7	65.7	BUY	143,752.3	2,051.0
% of market	4.4%	0.7%	% of market	6.9%	1.2%
SELL	2,853.6	57.2	SELL	145,849.5	1,903.5
% of market	4.4%	0.6%	% of market	7.0%	1.1%
NET BUY (SELL)	29.1	8.5	NET BUY (SELL)	(2,097.2)	147.5

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Min'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	84,200	-2.1	8.2	9.3	17,412	4,733	25.2	6.4	1,651,877	16.8	3.6	21.4	1.6
2	VIC VM	79,000	-2.8	-3.3	-16.4	13,051	3,814	24.7	36.1	2,595,337	N/A	2.9	-2.4	-0.5
3	VHM VM	68,900	-5.6	-13.6	-16.0	12,995	4,354	22.6	26.7	4,694,987	7.8	2.3	34.5	17.2
4	GAS VM	105,600	-3.0	-4.9	-10.6	8,754	1,914	4.2	46.1	686,967	20.7	3.7	19.2	13.1
5	HPG VM	38,250	-15.2	-18.9	-29.9	7,411	4,473	54.3	27.3	17,083,020	5.1	1.7	40.4	22.0
6	BID VM	33,600	-16.9	-29.9	-2.2	7,362	5,059	19.0	13.2	2,248,567	14.8	2.0	13.8	0.7
7	MSN VM	104,100	-17.0	-16.6	-16.5	6,388	1,417	45.2	20.4	1,117,972	14.8	5.4	45.7	8.3
8	NVL VM	75,300	-11.4	-3.6	-6.9	6,359	1,950	34.7	42.6	4,202,090	34.7	4.0	11.1	2.0
9	VNM VM	66,500	-13.4	-18.9	-25.5	6,020	2,090	35.2	45.6	2,847,970	15.1	4.3	28.9	19.6
10	VPB VM	31,100	-20.3	-15.0	-15.4	5,988	4,445	69.8	0.0	20,432,730	8.0	1.6	24.0	3.4
11	TCB VM	36,300	-24.4	-32.4	-30.9	5,520	3,511	77.1	0.0	8,034,877	6.6	1.3	21.7	3.6
12	CTG VM	25,000	-19.4	-32.1	-23.5	5,204	4,806	35.5	4.2	5,155,547	9.8	1.2	13.0	0.8
13	SAB VM	164,900	1.0	3.3	(4.1)	4,580	641,2812	10.4	37.3	217,513	27.6	4.9	19.0	13.8
14	MVG VM	134,400	(12.0)	(0.7)	(1.2)	4,261	732	74.8	0.0	2,357,293	19.1	4.4	25.8	8.9
15	MBB VM	25,650	(20.5)	(24.4)	(10.2)	4,198	3,778	59.0	0.0	12,755,870	7.1	1.5	23.7	2.4
16	GVR VM	22,900	(30.6)	(32.5)	(44.7)	3,968	4,000	3.2	12.5	2,571,933	20.8	1.8	9.0	5.6
17	FPT VM	95,600	(12.9)	4.4	(2.4)	3,758	908	84.2	0.0	3,588,453	18.6	4.5	26.1	9.3
18	BCM VM	78,800	6.5	(0.4)	44.1	3,533	1,035	3.3	46.3	444,817	66.2	4.9	8.4	2.9
19	ACB VM	29,500	(11.8)	(17.4)	(11.5)	3,452	2,702	84.5	0.0	4,833,090	7.7	1.7	24.2	2.1
20	VJC VM	124,800	(9.6)	(6.0)	(3.0)	2,928	542	51.0	13.2	671,940	345.3	4.0	1.2	0.4
21	VRE VM	26,900	(13.5)	(22.3)	(10.6)	2,648	2,272	28.3	17.9	4,215,347	67.1	2.0	3.0	2.4
22	SSB VM	35,000	(7.9)	(8.5)	1.2	2,516	1,660	84.8	5.0	2,124,823	17.7	2.6	16.8	1.5
23	VIB VM	36,700	(17.0)	(23.1)	(4.2)	2,469	1,553	63.3	0.0	1,234,340	8.5	2.2	29.5	2.3
24	TPB VM	31,600	(17.0)	(26.3)	(1.9)	2,165	1,582	55.6	0.0	4,207,230	9.6	1.8	22.0	1.9
25	PLX VM	38,600	(29.3)	(35.0)	(35.7)	2,124	1,271	9.4	2.7	1,543,063	19.8	1.9	9.9	3.3
26	HDB VM	22,950	(17.4)	(26.4)	(18.0)	2,000	2,012	70.2	5.6	3,591,107	7.1	1.5	23.1	1.8
27	HVN VM	19,000	(20.8)	(27.5)	(24.2)	1,822	2,214	7.3	23.9	1,744,190	N/A	28.3	(331.6)	(20.6)
28	STB VM	21,950	(28.7)	(37.8)	(21.9)	1,792	1,885	93.1	8.9	12,914,830	10.5	1.2	12	0.7
29	BVH VM	54,500	(9.2)	(1.1)	(13.2)	1,752	742	34.9	22.7	2,216,227	21.3	1.9	9.0	1.1
30	EIB VM	31,600	(6.5)	(11.7)	12.1	1,683	1,229	98.8	0.0	372,117	27.0	2.1	8.1	0.9
31	PDR VM	57,000	(13.7)	(13.8)	(15.0)	1,658	672	37.7	46.7	3,488,266	20.5	5.2	30.0	9.7
32	SHB VM	13,700	(27.9)	(41.9)	(42.2)	1,583	2,667	88.4	26.3	9,455,627	5.7	1.0	19.7	1.3
33	DGC VM	197,200	(8.7)	35.1	26.8	1,461	171	55.4	34.3	1,887,333	10.4	4.6	56.6	44.6
34	PGV VM	29,300	(12.1)	(30.9)	N/A	1,426	1,123	0.8	50.0	21,500	10.3	1.8	19.3	4.5
35	MSB VM	19,550	(22.9)	(29.0)	(18.9)	1,293	1,528	86.0	0.0	2,449,123	6.9	1.3	21.0	2.2
36	POW VM	12,300	(21.2)	(32.8)	(5.0)	1,248	2,342	20.0	46.9	11,516,380	14.3	1.0	6.9	3.6
37	VND VM	23,550	(28.6)	(18.8)	(17.0)	1,242	1,218	90.0	229.3	13,249,090	6.8	1.8	35.6	8.5
38	KDH VM	42,250	(15.7)	(20.0)	(14.6)	1,177	643	86.8	17.3	1,209,937	22.5	2.6	12.7	8.4
39	REE VM	87,000	10.0	27.4	19.2	1,165	309	42.7	0.0	1,033,153	12.6	2.0	16.7	8.0
40	DIG VM	52,800	(32.1)	(23.5)	(25.5)	1,143	500	55.2	46.6	8,173,030	28.0	3.5	16.5	7.1
41	SSI VM	25,800	(38.3)	(42.8)	(42.2)	1,109	993	87.1	62.6	9,554,560	8.5	1.7	22.6	6.8
42	OCB VM	18,550	(26.4)	(35.1)	(31.0)	1,101	1,370	77.4	0.3	2,026,593	6.3	1.1	19.8	2.3
43	PNJ VM	101,100	(10.1)	(3.5)	(8.0)	1,061	242	85.7	0.0	1,177,447	18.6	3.1	18.0	12.7
44	KBC VM	39,000	(20.2)	(32.5)	(27.2)	973	576	64.2	30.5	5,011,594	33.8	1.5	5.3	2.3
45	LPB VM	13,900	(28.9)	(40.6)	(32.9)	905	1,504	87.3	0.6	6,003,311	6.3	1.1	18.5	1.1
46	DPM VM	53,200	(18.4)	14.5	1.1	902	391	38.9	36.5	6,579,340	4.1	1.7	50.2	37.3
47	GEX VM	22,150	(34.6)	(40.8)	(40.4)	817	851	64.0	40.2	16,861,000	16.4	1.5	10.6	2.3
48	NLG VM	46,500	(9.4)	(12.6)	(24.4)	771	383	56.1	13.5	4,264,600	24.5	2.0	8.7	3.3
49	DXG VM	28,850	(22.4)	(17.8)	6.9	759	608	76.4	18.5	10,821,930	19.2	1.9	11.3	3.3
50	VHC VM	94,000	(3.9)	37.4	39.5	741	182	50.3	75.1	1,518,233	11.3	2.7	26.1	17.3
51	GMD VM	55,900	7.3	15.6	6.1	730	301	95.9	4.5	3,006,947	24.8	2.6	10.8	7.0
52	VGC VM	37,200	(28.6)	(31.7)	(22.0)	722	448	18.9	44.4	1,438,177	10.1	2.1	22.9	7.4
53	DCM VM	30,150	(23.7)	(1.0)	(20.9)	691	529	24.4	41.5	6,447,520	5.3	1.8	38.9	29.7
54	VPI VM	59,500	1.7	(2.1)	17.8	567	220	62.7	48.1	1,136,557	32.3	4.3	13.9	4.1
55	BHN VM	56,200	(3.6)	(6.3)	(9.6)	564	232	0.9	31.6	3,147	45.4	3.1	6.6	4.4
56	KDC VM	50,800	(5.0)	(7.6)	(5.3)	554	252	49.8	27.0	1,647,610	20.8	1.9	9.7	4.7
57	DHG VM	96,500	(5.4)	(4.9)	(5.0)	546	131	5.7	45.8	26,410	15.8	3.5	21.8	17.5
58	VCG VM	25,900	(36.8)	(40.5)	(42.7)	496	442	100.0	46.2	4,326,047	13.6	1.7	11.6	3.1
59	HSG VM	22,800	(30.5)	(38.5)	(49.0)	487	493	68.9	42.1	7,780,890	3.2	1.0	35.8	15.9
60	VCI VM	32,300	(39.5)	(47.1)	(55.1)	466	333	75.9	81.2	2,380,387	6.6	1.5	26.9	12.3

Source: Bloomberg 12 May

Bloomberg: VNDS

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