

VNDIRECT SECURITIES
CORPORATION



SOCIALIST REPUBLIC OF VIET NAM

Independence – Freedom – Happiness

Hanoi, 30th March 2026

REPORT

Use of Proceeds from Bond Issuance

1. Corporate Information

- Company name: VNDIRECT Securities Corporation
- Enterprise Registration Certificate No.: 0102065366 (14th amendment dated 29 August 2025; issued by Hanoi Department of Finance)
- Head office address: No. 1 Nguyen Thuong Hien Street, Hai Ba Trung Ward, Hanoi, Vietnam
- Telephone: (+84) 24 3972 4568
- Fax:
- Email: support@vndirect.com.vn
- Type of enterprise: Public joint stock company
- Principal business activities: Securities brokerage, proprietary trading, securities underwriting, securities depository, financial advisory, securities investment advisory, derivatives trading, margin lending, and advance payment for securities sales
- Tax code: 0102065366

2. Purpose of Use of Proceeds from Bond Issuance

- Pursuant to the bond issuance plan approved under Resolution No. 803/2025/NQ-HĐQT dated 22 August 2025 of VNDIRECT Securities Corporation:

All proceeds from the bond issuance shall be used for the purpose of restructuring the debts of the Issuer.

Specifically, the Issuer intends to use all proceeds from the bond issuance to restructure all and/or part of its outstanding debts as detailed below:



No.	Credit Facility Agreement No	Drawdown/ Disbursement Note	Lender	Disbursement Date	Maturity Date	Amount of Debt to be Restructured (VND)	Expected Timeline for Use of Proceeds	Plan to Cover Funding Shortfall
1	CHN.DN.03270924	CHN.DN.03270924/GNN-08	Vietbank – Hanoi Branch	30/06/2025	04/09/2025	550.000.000.000	Expected in Q3/2025	Cash flows from business operations or other lawful funding sources of the Company

3. Status of Use of Proceeds from Bond Issuance and Disbursement Progress:

No	Purpose of Use of Proceeds	Bond Code	Cumulative Amount Used up to 31/12/2024 (day immediately preceding the reporting period)	Amount Used during Reporting Period 2025 (01/01/2025 – 31/12/2025)	Cumulative Amount Used up to 31/12/2025 (end of reporting period)
			(VND)*	(VND)*	(VND)*
For bonds issued from the effective date of Decree No. 65/2022/ND-CP and still outstanding:					
1.	Debt restructuring				
	- Debt under Drawdown Notice No. CHN.DN.03270924/GNN-08 dated 30 June 2025	VND32501	-	250.000.000.000	250.000.000.000
Total				250.000.000.000	250.000.000.000

We hereby undertake full responsibility before the law for the content, accuracy, and completeness of the above report.../.

PREPARED BY
(Signature, full name, title)

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON OR DISCLOSURE OFFICER

(Signature, full name, seal)

Signed ✓

Signed ✓

NGUYEN THI HA
Prop Trading Operations Specialist

NGUYEN VU LONG
GENERAL DIRECTOR

