



No: 281/2026/NQ-HĐQT

Hanoi, April 6, 2026

RESOLUTION

Regarding the offering and listing of covered warrants for the 1st issuance of 2026

BOARD OF DIRECTORS
VNDIRECT SECURITIES CORPORATION

Pursuant to:

- *The Law on Securities No. 54/2019/QH14 dated November 26, 2019, and the documents amending, supplementing and guiding its implementation;*
- *The Charter of Organization and Operation of VNDIRECT Securities Corporation;*
- *Resolution No. 185/2019/NQ-ĐHĐCĐ dated April 18, 2019, of the General Meeting of Shareholders of VNDIRECT Securities Corporation;*
- *The Meeting Minutes of the Board of Directors dated April 6, 2026 of VNDIRECT Securities Corporation.*

RESOLVED

Article 1. To approve the offering of covered warrants (“Warrants”) for the 1st issuance of 2026 by VNDIRECT Securities Corporation (“ the Company”) with the details set out in the attached Appendix.

Article 2. To approve the registration of the Warrants for depository at the Vietnam Securities Depository and Clearing Corporation and the listing of the Warrants on the Ho Chi Minh Stock Exchange.

Upon completion of the warrant distribution, all warrants approved for offering shall be registered for depository at the Vietnam Securities Depository and Clearing Corporation and listed on the Ho Chi Minh Stock Exchange in accordance with the provisions of the law.

Article 3. To assign and authorize the Chief Executive Officer – the legal representative of the Company to have full authority to perform tasks related to the issuance and circulation of the warrants according to the plan approved by this Resolution, including but not limited to: (i) deciding the offering price and exercise price of the warrants in the Company’s Covered Warrant Issuance Notice after receiving the Certificate of Offering Registration issued by the State Securities Commission of Vietnam, provided that the offering price and exercise price are within the price range suitable for the details of the covered warrants expected to be offered as per the Appendix attached to this Resolution and (ii) other tasks and procedures related to the offering, depository registration/deregistration, listing/delisting and circulation of the Covered Warrants.

Article 4. This Resolution shall take effect from the date of signing. The Board of Management, relevant Divisions/Departments/Offices, and relevant employees of the Company are responsible for implementing this Resolution.

Recipients:

- *As above;*
- *Company Archives.*

**FOR THE BOARD OF DIRECTORS
CHAIRWOMAN OF THE BOD**

(Signed and sealed)

PHAM MINH HUONG

APPENDIX: INFORMATION ON COVERED WARRANTS

(Attached to Board of Directors Resolution No. 281/2026/NQ-HĐQT dated April 6, 2026)

Other information for each Warrant is as follows:

Covered Warrant name	Chung quyen.ACB.VNDS.M.CA.T.10T.2026.1
Underlying Security Code	ACB
Underlying Security Issuer's Name	Asia Commercial Joint Stock Bank
Type of warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled
Covered Warrant term	10 months
Conversion ratio	2:1 (02 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND – 3.200 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	6.000.000 covered warrants
Total offering value	6.000.000.000 – 19.200.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 3,0 billion VND to 9,6 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyên. FPT.VNDS.M.CA.T.6T.2026.1	Chung quyên. FPT.VNDS.M.CA.T.12T.2026.1
Underlying Security Code	FPT	FPT
Underlying Security Issuer's Name	FPT Corporation	FPT Corporation
Type of warrant	Call Warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled	Cash-settled
Covered Warrant term	6 months	12 months
Conversion ratio	12:1 (12 covered warrants for 01 underlying security)	12:1 (12 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND – 1.800 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	1.000 VND – 2.000 VND/ covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	10.000.000 covered warrants	10.000.000 covered warrants
Total offering value	10.000.000.000 - 18.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	10.000.000.000 – 20.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 5,0 billion VND to 9,0 billion VND. Minimum 50% of the value of the covered warrants permitted for offering	From 5,0 billion VND to 10,0 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall

	announced in the Covered Warrant Issuance Notice of VNDIRECT	be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyên. HDB.VNDS.M.CA.T.6T.2026.1	Chung quyên. HDB.VNDS.M.CA.T.12T.2026.1
Underlying Security Code	HDB	HDB
Underlying Security Issuer's Name	Ho Chi Minh City Development Joint Stock Commercial Bank	Ho Chi Minh City Development Joint Stock Commercial Bank
Type of warrant	Call Warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled	Cash-settled
Covered Warrant term	6 months	12 months
Conversion ratio	4:1 (04 covered warrants for 01 underlying security)	4:1 (04 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND – 1.800 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	1.000 VND – 2.000 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	10.000.000 covered warrants	10.000.000 covered warrants
Total offering value	10.000.000.000 – 18.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	10.000.000.000 – 20.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT

Settlement collateral	Cash or Certificate of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade	Cash or Certificate of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 5,0 billion VND to 9,0 billion VND. Minimum 50% of the value of the covered warrants permitted for offering	From 5,0 billion VND to 10,0 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyên.HPG.VNDS.M.CA.T.12T.2026.1
Underlying Security Code	HPG
Underlying Security Issuer's Name	Hoa Phat Group Joint Stock Company
Type of warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled
Covered Warrant term	12 months
Conversion ratio	2:1 (02 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND – 4.100 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	10.000.000 covered warrants

Total offering value	10.000.000.000 – 41.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 5,0 billion VND to 20,5 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyên. MBB.VNDS.M.CA.T.6T.2026.1	Chung quyên. MBB.VNDS.M.CA.T.12T.2026.1
Underlying Security Code	MBB	MBB
Underlying Security Issuer's Name	Military Commercial Joint Stock Bank	Military Commercial Joint Stock Bank
Type of warrant	Call Warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled	Cash-settled
Covered Warrant term	6 months	12 months
Conversion ratio	4:1 (04 covered warrants for 01 underlying security)	4:1 (04 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering	1.000 VND – 1.900 VND/ covered	1.000 VND – 2.000 VND/ covered

price range	warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	10.000.000 covered warrants	10.000.000 covered warrants
Total offering value	10.000.000.000 – 19.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	10.000.000.000 – 20.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 5,0 billion VND to 9,5 billion VND. Minimum 50% of the value of the covered warrants permitted for offering	From 5,0 billion VND to 10,0 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyen.MSN.VNDS.M.CA.T.10T.2026.1
Underlying Security Code	MSN
Underlying Security Issuer's Name	Masan Group Corporation
Type of warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled
Covered Warrant term	10 months
Conversion ratio	8:1 (08 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT

Expected offering price range	1.000 VND – 2.600 VND/ covered warrant, specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	10.000.000 covered warrants
Total offering value	10.000.000.000 – 26.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 5,0 billion VND to 13,0 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyên. MWG.VNDS.M.CA.T.6T.2026.1	Chung quyên. MWG.VNDS.M.CA.T.12T.2026.1
Underlying Security Code	MWG	MWG
Underlying Security Issuer's Name	Mobile World Investment Corporation	Mobile World Investment Corporation
Type of warrant	Call Warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled	Cash-settled
Covered Warrant term	6 months	12 months
Conversion ratio	8:1 (08 covered warrants for 01 underlying security)	8:1 (08 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be

	announced in the Covered Warrant Issuance Notice of VNDIRECT	announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND - 3.000 VND/ covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	1.000 VND - 3.200 VND/ covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	6.000.000 covered warrants	6.000.000 covered warrants
Total offering value	6.000.000.000 - 18.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	6.000.000.000 - 19.200.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 3,0 billion VND to 9,0 billion VND. Minimum 50% of the value of the covered warrants permitted for offering	From 3,0 billion VND to 9,6 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyên. SHB.VNDS.M.CA.T.6T.2026.1	Chung quyên. SHB.VNDS.M.CA.T.10T.2026.1
Underlying Security Code	SHB	SHB
Underlying Security Issuer's Name	Saigon – Hanoi Commercial Joint Stock Bank	Saigon – Hanoi Commercial Joint Stock Bank
Type of warrant	Call Warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled	Cash-settled
Covered Warrant	6 months	10 months

term		
Conversion ratio	4:1 (04 covered warrants for 01 underlying security)	4:1 (04 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND - 1.100 VND/ covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	1.000 VND - 1.100 VND/ covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	10.000.000 covered warrants	10.000.000 covered warrants
Total offering value	10.000.000.000 - 11.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	10.000.000.000 - 11.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 5,0 billion VND to 5,5 billion VND. Minimum 50% of the value of the covered warrants permitted for offering	From 5,0 billion VND to 5,5 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyen. STB.VNDS.M.CA.T.6T.2026.1	Chung quyen. STB.VNDS.M.CA.T.12T.2026.1
Underlying Security Code	STB	STB
Underlying Security Issuer's Name	Saigon Thuong Tin Commercial Joint Stock Bank	Saigon Thuong Tin Commercial Joint Stock Bank
Type of warrant	Call Warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled	Cash-settled
Covered Warrant term	6 months	12 months
Conversion ratio	6:1 (06 covered warrants for 01 underlying security)	6:1 (06 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND - 3.100 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	1.000 VND - 3.300 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	8.000.000 covered warrants	8.000.000 covered warrants
Total offering value	8.000.000.000 - 24.800.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	8.000.000.000 - 26.400.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 4,0 billion VND to 12,4 billion VND. Minimum 50% of the value of the covered warrants permitted for offering	From 4,0 billion VND to 13,2 billion VND. Minimum 50% of the value of the covered warrants permitted for offering

Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyen.TCB.VNDS.M.CA.T.10T.2026.1
Underlying Security Code	TCB
Underlying Security Issuer's Name	Vietnam Technological and Commercial Joint Stock Bank
Type of warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled
Covered Warrant term	10 months
Conversion ratio	4:1 (04 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND - 2.100 VND/ covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	10.000.000 covered warrants
Total offering value	10.000.000.000 - 21.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 5,0 billion VND to 10,5 billion VND. Minimum 50% of the value of the covered warrants permitted for offering

Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyen.VNM.VNDS.M.CA.T.10T.2026.1
Underlying Security Code	VNM
Underlying Security Issuer's Name	Vietnam Dairy Products Joint Stock Company
Type of warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled
Covered Warrant term	10 months
Conversion ratio	5:1 (05 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND - 3.400 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	8.000.000 covered warrants
Total offering value	8.000.000.000 - 27.200.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 4,0 billion VND to 13,6 billion VND. Minimum 50% of the value of the covered warrants permitted for offering
Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT

Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing

Covered Warrant name	Chung quyen.VPB.VNDS.M.CA.T.10T.2026.1
Underlying Security Code	VPB
Underlying Security Issuer's Name	Vietnam Prosperity Joint Stock Commercial Bank
Type of warrant	Call Warrant
Exercise style	A covered warrant that the owner can only exercise on the maturity date
Settlement method	Cash-settled
Covered Warrant term	10 months
Conversion ratio	2:1 (02 covered warrants for 01 underlying security)
Exercise price/Exercise price range	Within a range from no more than 20% lower to no more than 20% higher than the reference price of the underlying security on the date of this warrant issuance notice; the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected offering price range	1.000 VND - 3.600 VND/covered warrant, the specific price shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Number of covered warrants registered for offering	10.000.000 covered warrants
Total offering value	10.000.000.000 - 36.000.000.000 VND The specific total offering value shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Settlement collateral	Cash or Certificates of Deposit deposited at the custodian bank, which is Vietnam Joint Stock Commercial Bank for Industry and Trade
Settlement Collateral Value	From 5,0 billion VND to 18,0 billion VND. Minimum 50% of the value of the covered warrants permitted for offering

Expected offering period	Within 10 working days from the date the SSC issues the Certificate of Offering Registration for covered warrants. The official offering date shall be specifically announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected covered warrant subscription period	Minimum 03 working days; the specific time shall be announced in the Covered Warrant Issuance Notice of VNDIRECT
Expected listing date	Within 02 working days from the date the Stock Exchange issues the decision approving the warrant listing