

No: 305/2022/CBTT

Hanoi, May 06th, 2022

CHANGE OF ESTABLISHMENT AND OPERATION LICENSE

To: Hanoi Stock Exchange

Pursuant to the Business Registration Certificate of joint stock company (business code: 0102065366) issued by the Business Registration Office – Hanoi Authority for Planning and Investment, changed on May 05, 2022, We are pleased to announce the change of our Company 's Business Registration Certificate of joint stock company:

- Name of organization: VNDIRECT SECURITIES JOINT STOCK COMPANY
 - Stock code: VND
 - Address of Headquarter: No 01, Nguyen Thuong Hien, Nguyen Du, Hai Ba Trung, Hanoi
 - Tel: 024.39724568 Fax: 024.39724600
 - Email: Cbtt@vndirect.com.vn
 - Website: vndirect.com.vn
1. **Information before change:** Charter capital: VND 4,349,446,870,000 (Four thousand three hundred forty-nine billion, four hundred forty-six million, eight hundred seventy thousand dong).
 2. **Information after change:** VND 12,178,440,090,000 (Twelve thousand one hundred seventy-eight billion, four hundred forty million, ninety thousand dong)
 3. **Reason for change:** The Company has increased its charter capital to VND 12,178,440,090,000 after completing the successful public offering of 782,899,322 shares to existing shareholders to increase charter capital (in which: shares offered for additional sale to existing shareholders are 434,944,588 shares and shares issued to existing shareholders to increase share capital from the equity capital are 347,954,734 shares) according to the Resolution of the General Meeting of Shareholders No. 752/2021/NQ-DHDCD dated December 06, 2021 and the Offering Certificate No. 32/GCN-UBCK dated February 24, 2022 of the State Securities Commission.
 4. **Effective date:** May 05, 2022

Attached documents:

- *Business Registration Certificate*

Person authorized to disclose information

(signed)

Dieu Ngoc Tuan